

Gift of Publicly Traded Securities: Letter of Direction

Upon completion of sections 1 through 4 of this document, please forward to the following parties:

1. Your securities broker
2. GiveWise Donations Processing team at donations@givewise.ca

1. Donor Information [For Charitable Receiving Purposes]

FIRST NAME

INITIAL

LAST NAME

EMAIL ADDRESS

PHONE NUMBER

ADDRESS

CITY

PROVINCE

POSTAL CODE

2. Broker / Delivering Custodian Information

NAME OF BROKERAGE FIRM

EMAIL

CONTACT NAME

PHONE NUMBER

BROKER ADDRESS
CODE

CITY

PROVINCE

POSTAL

ACCOUNT NUMBER

CUID/DTC

FINS #

3. Securities To Transfer

SECURITY DESCRIPTION	QUANTITY	APPROX VALUE	FUND SYMBOL/CUSIP

**NOTE: Tax receipt will be valued in accordance with the Canada Revenue Agency

4. Authorization

This letter confirms my intention to transfer asset listed above as a donation to GiveWise, into Giving Fund # _____

SIGNATURE

DATE (YYYY/MM/DD)

5. Deliver Securities to the Charitable Organization Listed Below:

Name of Charity:	GiveWise Foundation Canada
Attention:	Tammy Kyte 604.302.1760
Brokerage House:	BMO Investorline
Brokerage Account #:	239-13214
Address of Brokerage:	First Canadian Place 100 King St W Floor B1 Toronto, Ontario M5X 1H3
CUID:	NTDT
Dealer Rep Code:	9185
DTC #:	5043
Euroclear:	90098
BMO Investorline Contact:	1-888-776-6886